



## 美國闊葉木外銷委員會 – 東南亞及大中華區 American Hardwood Export Council - Southeast Asia & Greater China

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### US Hardwood Steady Gains in China Market

China market is the main growth engine for the US Hardwood export. The US hardwood export to China kept ascending by 8.4% (YoY) to \$647 million. The overall Greater China up 6.9% (YoY) to \$665 million, SEA slightly dropped by 0.2% (YoY) to \$127 million.

The world value of global exports of US hardwood was \$1,517 million, up 0.7% compare to same period of 2015. Greater China & Southeast Asia accounted for 43.8% & 8.4% of global exports respectively. In total, the SEA & GRCH region contributed 52.2% of the total exports of US hardwood. China was playing a more important role to the market share of global US hardwood exports, it contributed from 40.5% to 43.3% of the global exports of US hardwood comparing the first 5 months in 2015 and 2016. China's import of American Hardwood lumber grew 14%, reached \$483.9 million. The figures reflected a positive trend of China economic recovery thanks to the policy measures to aid growth, particularly in the domestic market.

US hardwood lumber exported to Greater China (China, Hong Kong and Taiwan) from Jan-May 2016 totaled \$492.1 million, up 12.3% (YoY). Logs totaled \$165.9 million, down 5.8%. Veneer totaled \$4.87 million, down 22.3%. China contributed nearly 52.2% (\$492 million) to global hardwood lumber exports (\$942.6 million) from Jan - May 2016. Red oak remained its first place with exports \$191 million, up 27.9%.

The whole Southeast Asia market was down by 0.2% growth to \$127.3 million in which 69% (\$88 million) was contributed by Vietnam market. US hardwood lumber exports to Southeast Asia totaled \$90.7 million, slightly decreased 1.1%; logs totaled \$25.7 million, down 5.2%; veneer totaled \$9.1 million, up 26.8%.

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