



**AMERICAN  
HARDWOOD  
EXPORT  
COUNCIL**

**美國闊葉木外銷委員會 – 東南亞及大中華區**  
**American Hardwood Export Council - Southeast Asia & Greater China**

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## **U.S. Hardwood Exports to SEA Sets Record Yet GRCH Market Drops**

The overall value of hardwood exports to SEA & GRCH market was slightly increased at 1.3% in the first 3 quarters in 2018 compared to the same period in 2017 and reached \$1.83 billion. The SEA & GRCH markets accounted for 60.2% of all global exports. Greater China market started to show negative growth since 2016 at 0.2% (YoY) to over \$1.56 billion. Export value of hardwood lumber to Greater China fell 3.5% to US\$1.089 billion (YoY) but logs value up 8.5% to US\$458.1 million (YoY) respectively.

SEA markets set record and grew at 10.8% to \$273 million compared to the same period of time of 2017, a 4.9% higher than the same period in 2014. The exports value of hardwood lumber to SEA up 9.3% to \$212 million, logs up 23.3% (YoY) to \$44.1 million and veneer up 2.1%(YoY) to \$15.6 million. Vietnam increased 20.6% (YoY) to \$213.2 million and accounted for 77.9% of the SEA market. Indonesia and Philippines grew at 0.7% and 54.6% respectively to \$26.5 million and \$2.3 million respectively. The rest of SEA markets shrank on year-on-year comparison, Malaysia decreased 25.7%, Thailand down 24.4%; Singapore down 33.6%.

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